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ELECTRONICALLY FILED

December 12, 2006

Attorney for The Lenders Protection Group

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

—ooOoo—

10 In Re:
11 USA COMMERCIAL MORTGAGE
COMPANY,
Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

12 In Re:
13 USA CAPITAL REALTY ADVISORS,
14 LLC,
Debtor.

JOINTLY ADMINISTERED
Chapter 11

15 In Re:
16 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor.

Hearing Date: December 19, 2006
Hearing Time: 10:00 a.m.

17 In re:
18 USA CAPITAL FIRST TRUST DEED
19 FUND, LLC,
Debtor.

**CERTIFICATE OF SERVICE TO
OBJECTION TO CONFIRMATION
OF DEBTORS' THIRD AMENDED
JOINT CHAPTER 11 PLAN OF
REORGANIZATION AS IT APPLIES
TO DEBTOR USA COMMERCIAL
MORTGAGE COMPANY**

20 In re:
21 USA SECURITIES, LLC,
Debtor.

22 Affects:

23 ☒ All Debtors

24 ☐ USA Commercial Mortgage Company

25 ☐ USA Capital Realty Advisors, LLC

26 ☐ USA Capital Diversified Trust Deed Fund, LLC

27 ☐ USA Capital First Trust Deed Fund, LLC

28 ☐ USA Securities, LLC

On December 12, 2006, I served the following document: **OBJECTION TO CONFIRMATION OF DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AS IT APPLIES TO DEBTOR USA COMMERCIAL MORTGAGE COMPANY.** I served the above-named document(s) by the following means to the persons as listed below:

☒ **ECF System** to those persons listed on the attached Notice of Electronic Filing on December 11, 2006

☒ **United States mail, postage fully prepaid** to those persons listed on the attached mailing matrix on December 12, 2006.

☐ **Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ **By direct email (as opposed to through the ECF System)**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on this 12th day of December, 2006.

Laura Browning

/s/ Laura Browning

Name

Signature

File a Plan:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SMITH, ALAN R entered on 12/11/2006 at 8:44 PM PST and filed on 12/11/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2042

Docket Text:

Objection to Confirmation of Plan Filed by ALAN R SMITH on behalf of LENDERS PROTECTION GROUP (Related document(s)[1799] Amended Chapter 11 Plan (Pre-confirmation), Amended Chapter 11 Plan (Pre-confirmation) filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.)(SMITH, ALAN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:H:\USA Lenders (Cangelosi)\obj plan 121106-kad.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=12/11/2006] [FileNumber=7567174-0]
] [45afb04478b939dfdbeabb24bb60ccd8b486d680482c27bdc65f9323961e797b2b
9f87b2f1525d29909f4c5b3d9bfd3e85a9fd5571774860c4cbf43be3d9690]]

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